

Asset Sales

Trustee: R. SAM HOPKINS (320130)

Case: COUCH, HOWARD KEITH (14-41128)

For Asset: 15 - ICON CAPITAL LLC LEASING FUND

| Transaction Date | Account No. | Transaction Type | Transaction # | Amount | Cleared Date | T-Code | Entered By |
|------------------|--------------|------------------|---------------|-------------------|--------------|---------|------------|
| 03/10/15 | ████████5866 | Deposit | 100001-1 | \$309.44 | 03/11/15 | 1129-00 | AMBER |
| 04/10/15 | ████████5866 | Deposit | 100002-1 | \$309.44 | 04/13/15 | 1129-00 | AMBER |
| 05/07/15 | ████████5866 | Deposit | 100004-1 | \$294.70 | 05/08/15 | 1129-00 | AMBER |
| 06/09/15 | ████████5866 | Deposit | 100005-1 | \$294.70 | 06/10/15 | 1129-00 | AMBER |
| 07/07/15 | ████████5866 | Deposit | 100006-1 | \$294.70 | 07/08/15 | 1129-00 | AMBER |
| 08/11/15 | ████████5866 | Deposit | 100007-3 | \$140.00 | 08/12/15 | 1123-00 | AMBER |
| 09/08/15 | ████████5866 | Deposit | 100008-1 | \$294.70 | 09/10/15 | 1123-00 | AMBER |
| 10/06/15 | ████████5866 | Deposit | 100009-1 | \$294.70 | 10/07/15 | 1123-00 | AMBER |
| 11/13/15 | ████████5866 | Deposit | 100011-1 | \$294.70 | 11/16/15 | 1123-00 | AMBER |
| 12/08/15 | ████████5866 | Deposit | 100012-1 | \$1,540.00 | 12/09/15 | 1123-00 | AMBER |
| 01/12/16 | ████████5866 | Deposit | 100013-1 | \$280.00 | 01/13/16 | 1123-00 | AMBER |
| 02/12/16 | ████████5866 | Deposit | 100014-1 | \$630.00 | 02/16/16 | 1123-00 | AMBER |
| 03/08/16 | ████████5866 | Deposit | 100015-1 | \$140.00 | | 1123-00 | AMBER |
| Total: | | | | \$5,117.08 | | | |

Asset Sales

Trustee: R. SAM HOPKINS (320130)

Case: COUCH, HOWARD KEITH (14-41128)

For Asset: 16 - PLATINUM ENERGY PARTNERS INVESTMENT C&B STRATEGI

| Transaction Date | Account No. | Transaction Type | Transaction # | Amount | Cleared Date | T-Code | Entered By |
|------------------|-----------------|------------------|---------------|----------------|--------------|---------|------------|
| 08/11/15 | ██████████:5866 | Deposit | 100007-1 | \$26.95 | 08/12/15 | 1123-00 | AMBER |
| 08/11/15 | ██████████:5866 | Deposit | 100007-2 | \$60.20 | 08/12/15 | 1123-00 | AMBER |
| 11/03/15 | ██████████:5866 | Deposit | 100010-1 | \$6.00 | 11/04/15 | 1123-00 | AMBER |
| Total: | | | | \$93.15 | | | |



ICON
INVESTMENTS

PO Box 219476
Kansas City, MO 64121-9145

YEAR END STATEMENT

January 1, 2014 - December 31, 2014

CONTACT INFORMATION

By Phone

Call (888) 729-4266
8:30am to 6:00pm, Eastern Time, Mon-Fri

On the Web

www.iconinvestments.com
Please visit the Investor Relations tab

In Writing

ICON Capital, LLC
PO Box 219476
Kansas City, MO 64121-9145

Please send all investments and account
changes to the above address.

Your Financial Advisor

[REDACTED]

MR HOWARD KEITH COUCH &
MS [REDACTED] COUCH

[REDACTED]

SUMMARY OF ACCOUNTS

| Fund Name Account # | Beginning Shares/Interest on 01/01/2014 | Ending Shares/Interest on 12/31/2014 |
|--|--|---|
| ICON FUND TWELVE Account # [REDACTED] | 40.000 | 40.000 |

ICON FUND TWELVE (5507)

Account Activity

Account # [REDACTED]

Account Owner

MR HOWARD KEITH COUCH &
MS [REDACTED] COUCH

| Date | Transaction Description | Price per Shares/Interest | Transaction Amount | Shares/Interest This Transaction | Total Shares/Interest Owned |
|-----------|--------------------------------|------------------------------|-----------------------|-------------------------------------|-----------------------------------|
| | Beginning Amount on 01/01/2014 | | | | 40.000 |
| 1/1/2014 | DISTRIBUTION - CASH | \$0.00 | \$241.67 | 0.000 | 40.000 |
| 2/1/2014 | DISTRIBUTION - CASH | \$0.00 | \$241.67 | 0.000 | 40.000 |
| 3/1/2014 | DISTRIBUTION - CASH | \$0.00 | \$241.67 | 0.000 | 40.000 |
| 4/1/2014 | DISTRIBUTION - CASH | \$0.00 | \$241.67 | 0.000 | 40.000 |
| 5/1/2014 | DISTRIBUTION - CASH | \$0.00 | \$241.67 | 0.000 | 40.000 |
| 6/1/2014 | DISTRIBUTION - CASH | \$0.00 | \$307.33 | 0.000 | 40.000 |
| 7/1/2014 | DISTRIBUTION - CASH | \$0.00 | \$307.33 | 0.000 | 40.000 |
| 8/1/2014 | DISTRIBUTION - CASH | \$0.00 | \$307.33 | 0.000 | 40.000 |
| 9/1/2014 | DISTRIBUTION - CASH | \$0.00 | \$307.33 | 0.000 | 40.000 |
| 10/1/2014 | DISTRIBUTION - CASH | \$0.00 | \$307.33 | 0.000 | 40.000 |



PO Box 219476
Kansas City, MO 64121-9145

YEAR END STATEMENT

January 1, 2014 - December 31, 2014

ICON FUND TWELVE (5507) (CONTINUED)

Account Activity (CONTINUED)

Account # [REDACTED] (CONTINUED)

| Date | Transaction Description | Price per Shares/Interest | Transaction Amount | Shares/Interest This Transaction | Shares/Interest Owned | Total |
|-----------|----------------------------------|---------------------------|--------------------|----------------------------------|-----------------------|--------|
| 11/1/2014 | DISTRIBUTION - CASH | \$0.00 | \$307.33 | 0.000 | 40.000 | |
| 12/1/2014 | DISTRIBUTION - CASH | \$0.00 | \$319.27 | 0.000 | 40.000 | |
| | Ending Amount on 12/31/2014 | | | | | 40.000 |
| | Year-to-Date Distributions: | | \$3,371.60 | | | |
| | Inception-to-Date Distributions: | | \$20,215.62 | | | |

Transaction History Report - As Of September 15, 2015

ICON FUND TWELVE (5507)

Account: xxxxx
 Date Established: 4/28/2009
 Shares: 40.000

Distributions: Cash
 Year-to-Date Distributions: \$2,966.68
 Inception-to-Date Distributions: \$23,491.74

Account Registration:
 MR HOWARD KEITH COUCH &
 C. COUCH

| <u>Transaction Date</u> | <u>Transaction Description</u> | <u>Transaction Shares</u> | <u>Transaction Amount</u> |
|-------------------------|--------------------------------|---------------------------|---------------------------|
| 4/28/2009 | SHARES PURCHASED | 40.000 | \$40,000.00 |
| 5/1/2009 | DISTRIBUTION - CASH | 0.000 | \$32.17 |
| 6/1/2009 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 7/1/2009 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 8/1/2009 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 9/1/2009 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 10/1/2009 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 11/1/2009 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 12/1/2009 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 1/1/2010 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 2/1/2010 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 3/1/2010 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 4/1/2010 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 5/1/2010 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 6/1/2010 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 7/1/2010 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 8/1/2010 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 9/1/2010 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 10/1/2010 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 11/1/2010 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 11/30/2010 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 12/31/2010 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 1/31/2011 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 2/28/2011 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 3/31/2011 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 4/29/2011 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 5/31/2011 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 6/30/2011 | DISTRIBUTION - CASH | 0.000 | \$321.67 |

| <u>Transaction Date</u> | <u>Transaction Description</u> | <u>Transaction Shares</u> | <u>Transaction Amount</u> |
|-------------------------|--------------------------------|---------------------------|---------------------------|
| 7/29/2011 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 8/31/2011 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 9/30/2011 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 10/31/2011 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 11/30/2011 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 12/30/2011 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 1/31/2012 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 2/29/2012 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 3/30/2012 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 4/30/2012 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 5/31/2012 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 6/29/2012 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 7/31/2012 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 8/31/2012 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 9/28/2012 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 10/31/2012 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 11/30/2012 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 12/31/2012 | DISTRIBUTION - CASH | 0.000 | \$321.67 |
| 1/31/2013 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 2/28/2013 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 3/28/2013 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 4/30/2013 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 5/31/2013 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 6/28/2013 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 7/31/2013 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 8/30/2013 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 9/30/2013 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 10/31/2013 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 11/29/2013 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 12/31/2013 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 1/31/2014 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 2/28/2014 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 3/31/2014 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 4/30/2014 | DISTRIBUTION - CASH | 0.000 | \$241.67 |
| 5/30/2014 | DISTRIBUTION - CASH | 0.000 | \$307.33 |
| 6/30/2014 | DISTRIBUTION - CASH | 0.000 | \$307.33 |
| 7/31/2014 | DISTRIBUTION - CASH | 0.000 | \$307.33 |

| <u>Transaction Date</u> | <u>Transaction Description</u> | <u>Transaction Shares</u> | <u>Transaction Amount</u> |
|-------------------------|--------------------------------|---------------------------|---------------------------|
| 8/29/2014 | DISTRIBUTION - CASH | 0.000 | \$307.33 |
| 9/30/2014 | DISTRIBUTION - CASH | 0.000 | \$307.33 |
| 10/31/2014 | DISTRIBUTION - CASH | 0.000 | \$307.33 |
| 11/28/2014 | DISTRIBUTION - CASH | 0.000 | \$319.27 |
| 12/31/2014 | DISTRIBUTION - CASH | 0.000 | \$309.44 |
| 1/30/2015 | DISTRIBUTION - CASH | 0.000 | \$1,029.00 |
| 2/27/2015 | DISTRIBUTION - CASH | 0.000 | \$309.44 |
| 3/31/2015 | DISTRIBUTION - CASH | 0.000 | \$309.44 |
| 4/30/2015 | DISTRIBUTION - CASH | 0.000 | \$294.70 |
| 5/29/2015 | DISTRIBUTION - CASH | 0.000 | \$294.70 |
| 6/30/2015 | DISTRIBUTION - CASH | 0.000 | \$294.70 |
| 7/31/2015 | DISTRIBUTION - CASH | 0.000 | \$140.00 |
| 8/31/2015 | DISTRIBUTION - CASH | 0.000 | \$294.70 |

Platinum Energy Partners 2008 B LP
 2350 North Forest Road
 Getzville, NY 14068
 (716) 636-0401

Settlement Statement

Howard Keith Couch
 Case # 14-41128 / R Sam Hopkins TTEE
 P. O. Box 3014
 Pocatello, ID 83206-3014

Account: ██████████

Date: 08/07/2015

Summary by Property:

| Property# | Description | Net Income | Unpaid | Ck# 13999 Written to YOU for |
|----------------|--------------------------------|---------------|-------------|------------------------------------|
| | Unpaid Previous Balance | | 244.73 | |
| PE08BG-NY | Platinum 2008 B Gas - New York | 242.25 | | 242.25 |
| PE08BO-NY | Platinum 2008 B Oil - New York | 31.90 | | 31.90 |
| ZZZZNY0 | NY Composite Return Tax | (2.47) | | (2.47) |
| | Deduct to pay what you owe | | (244.73) | (244.73) |
| Totals: | | 271.68 | 0.00 | 26.95 |

If you have any questions, please call Investor Relations at 1-800-636-7606

| Owner#: | Check#/Date | Gross Revenue: | Working | Royalty | Deductions | Withholding | Pmt Amount |
|---------|-------------|----------------|---------|---------|------------|-------------|------------|
| COUCHO | 13999 | Check Totals: | 274.15 | | 244.73 | 2.47 | 26.95 |
| | 08/07/2015 | 2015 Totals: | 274.15 | | 244.73 | 2.47 | 26.95 |

Platinum Energy Partners 2008 B LP
 2350 North Forest Road
 Getzville, NY 14068
 (716) 636-0401

Check History

Summarized by Check
 For checks dated 09/01/2014 thru 09/30/2015

Howard Keith Couch
 Case # 14-41128 / R Sam Hopkins TTEE
 P. O. Box 3014
 Pocatello, ID 83206

Owner Account: 

| Check Date | Check # | Working Interest | Royalty Interest | Fed W/H | State W/H | Taxes | Other | Net |
|------------------------------------|--------------|------------------|------------------|---------|-----------|-------|--------|---------|
| 12/30/2014 | A-Z000009939 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 75.25 | 75.25- |
| 08/07/2015 | A-13999 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 244.73 | 244.73- |
| | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 319.98 | 319.98- |
| 12/30/2014 | A-Z000009939 | 359.12 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 359.12 |
| 08/07/2015 | A-13999 | 242.25 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 242.25 |
| PE08BG-NY - Platinum 2008 B | | 601.37 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 601.37 |
| 12/30/2014 | A-Z000009939 | 116.97 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 116.97 |
| 08/07/2015 | A-13999 | 31.90 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 31.90 |
| PE08BO-NY - Platinum 2008 B | | 148.87 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 148.87 |
| 08/07/2015 | A-13999 | 0.00 | 0.00 | 0.00 | 2.47 | 0.00 | 0.00 | 2.47- |
| ZZZZNY0 - NY W/H | | 0.00 | 0.00 | 0.00 | 2.47 | 0.00 | 0.00 | 2.47- |

Check Summary

| Check Date | Check # | Working Interest | Royalty Interest | Fed W/H | State W/H | Taxes | Other | Net |
|------------|--------------|------------------|------------------|---------|-----------|-------|--------|--------|
| 12/30/2014 | A-Z000009939 | 476.09 | 0.00 | 0.00 | 0.00 | 0.00 | 75.25 | 400.84 |
| 08/07/2015 | A-13999 | 274.15 | 0.00 | 0.00 | 2.47 | 0.00 | 244.73 | 26.95 |

State Totals

| | | | | | | | | |
|------------------------------|------------|--------|------|------|------|------|--------|---------|
| Deduction From Revenue Check | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 319.98 | 319.98- |
| NY | 26-3717701 | 750.24 | 0.00 | 0.00 | 2.47 | 0.00 | 0.00 | 747.77 |

IRS Totals

| | | | | | | | | |
|----|--|--------|------|------|------|------|--------|--------|
| US | | 750.24 | 0.00 | 0.00 | 2.47 | 0.00 | 319.98 | 427.79 |
|----|--|--------|------|------|------|------|--------|--------|

Platinum Energy Partners 2008 B LP
 2350 North Forest Road
 Getzville, NY 14068
 (716) 636-0401

Check History

Summarized by Check

Howard Keith & [REDACTED] Couch
 [REDACTED]
 [REDACTED]
 [REDACTED]

Owner Account: [REDACTED]

| Check Date | Check # | Working Interest | Royalty Interest | Fed W/H | State W/H | Taxes | Other | Net |
|------------|---------|------------------|------------------|---------|-----------|-------|-----------|-----------|
| 12/12/2009 | A-1136 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 73.47 | 73.47 |
| 01/30/2010 | A-1528 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 27.23 | 27.23 |
| 02/27/2010 | A-1913 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 14.89 | 14.89 |
| 03/30/2010 | A-2296 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 37.21 | 37.21 |
| 04/29/2010 | A-2599 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 38.66 | 38.66 |
| 05/30/2010 | A-2897 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 61.92 | 61.92 |
| 06/29/2010 | A-3221 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 83.89 | 83.89 |
| 07/30/2010 | A-3524 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 51.77 | 51.77 |
| 08/30/2010 | A-3819 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 73.78 | 73.78 |
| 09/29/2010 | A-4140 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 91.80 | 91.80 |
| 10/30/2010 | A-4436 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 95.01 | 95.01 |
| 11/29/2010 | A-4731 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 114.97 | 114.97 |
| 12/30/2010 | A-5048 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 196.26 | 196.26 |
| 01/30/2011 | A-5340 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 130.32 | 130.32 |
| 02/27/2011 | A-5612 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 140.09 | 140.09 |
| 03/30/2011 | A-5894 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 138.96 | 138.96 |
| 04/29/2011 | A-6146 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 144.74 | 144.74 |
| 05/30/2011 | A-6398 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 153.77 | 153.77 |
| 06/29/2011 | A-6666 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 160.91 | 160.91 |
| 07/29/2011 | A-6906 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 145.91 | 145.91 |
| 08/30/2011 | A-7144 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 617.26 | 617.26 |
| 09/29/2011 | A-7409 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 150.99 | 150.99 |
| 10/30/2011 | A-7643 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 237.61 | 237.61 |
| 11/29/2011 | A-7878 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 360.16 | 360.16 |
| 12/30/2011 | A-8141 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 241.58 | 241.58 |
| 01/30/2012 | A-8375 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 330.26 | 330.26 |
| 02/28/2012 | A-8610 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 295.79 | 295.79 |
| 03/30/2012 | A-8870 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 316.97 | 316.97 |
| 04/29/2012 | A-9108 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 389.07 | 389.07 |
| 05/30/2012 | A-9342 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 375.86 | 375.86 |
| 06/29/2012 | A-9603 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 338.16 | 338.16 |
| 07/30/2012 | A-9838 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 296.64 | 296.64 |
| 08/30/2012 | A-10072 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 296.90 | 296.90 |
| 11/29/2012 | A-10797 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,090.04 | 1,090.04 |
| 12/30/2012 | A-11057 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 576.45 | 576.45 |
| 01/30/2013 | A-11289 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 435.36 | 435.36 |
| 02/27/2013 | A-11517 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 410.26 | 410.26 |
| 03/30/2013 | A-11772 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 450.15 | 450.15 |
| 06/29/2013 | A-12029 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,118.96 | 1,118.96 |
| 09/29/2013 | A-12286 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 843.83 | 843.83 |
| 12/30/2013 | A-12541 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 850.21 | 850.21 |
| 03/30/2014 | A-12800 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 948.19 | 948.19 |
| 06/29/2014 | A-13055 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 947.57 | 947.57 |
| 09/29/2014 | A-13310 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 820.40 | 820.40 |
| | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 14,714.23 | 14,714.23 |
| 12/12/2009 | A-1136 | 63.58 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 63.58 |

From: Platinum Energy Partners 2008 C LP
 To: Howard Keith & [REDACTED] Couch

Check History by Owner
 07/28/2015 11:02 am Page 3

| Check Date | Check # | Working Interest | Royalty Interest | Fed W/H | State W/H | Taxes | Other | Net |
|------------------------------------|---------|------------------|------------------|-------------|---------------|-------------|-------------|-----------------|
| 05/30/2012 | A-7964 | 125.32 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 125.32 |
| 06/29/2012 | A-8191 | 121.02 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 121.02 |
| 07/30/2012 | A-8392 | 50.22 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 50.22 |
| 08/30/2012 | A-8593 | 100.36 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 100.36 |
| 11/29/2012 | A-9216 | 319.59 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 319.59 |
| 12/30/2012 | A-9441 | 91.98 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 91.98 |
| 01/30/2013 | A-9643 | 96.84 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 96.84 |
| 02/27/2013 | A-9842 | 101.56 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 101.56 |
| 03/30/2013 | A-10065 | 100.79 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 100.79 |
| 06/29/2013 | A-10289 | 202.31 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 202.31 |
| 09/29/2013 | A-10514 | 304.50 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 304.50 |
| 12/30/2013 | A-10737 | 454.95 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 454.95 |
| 03/30/2014 | A-10965 | 416.27 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 416.27 |
| 06/29/2014 | A-11189 | 537.43 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 537.43 |
| 09/29/2014 | A-11412 | 557.04 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 557.04 |
| PE08CO-NY - Platinum 2008 C | | 3,810.50 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 3,810.50 |
| | | | | | | | | |
| 04/29/2012 | A-7763 | 0.00 | 0.00 | 0.00 | 162.77 | 0.00 | 0.00 | 162.77- |
| 05/30/2012 | A-7964 | 0.00 | 0.00 | 0.00 | 39.05 | 0.00 | 0.00 | 39.05- |
| 06/29/2012 | A-8191 | 0.00 | 0.00 | 0.00 | 38.93 | 0.00 | 0.00 | 38.93- |
| 07/30/2012 | A-8392 | 0.00 | 0.00 | 0.00 | 29.47 | 0.00 | 0.00 | 29.47- |
| 08/30/2012 | A-8593 | 0.00 | 0.00 | 0.00 | 21.78 | 0.00 | 0.00 | 21.78- |
| 11/29/2012 | A-9216 | 0.00 | 0.00 | 0.00 | 111.48 | 0.00 | 0.00 | 111.48- |
| 12/30/2012 | A-9441 | 0.00 | 0.00 | 0.00 | 27.29 | 0.00 | 0.00 | 27.29- |
| 01/30/2013 | A-9643 | 0.00 | 0.00 | 0.00 | 25.94 | 0.00 | 0.00 | 25.94- |
| 02/27/2013 | A-9842 | 0.00 | 0.00 | 0.00 | 35.09 | 0.00 | 0.00 | 35.09- |
| 03/30/2013 | A-10065 | 0.00 | 0.00 | 0.00 | 6.17 | 0.00 | 0.00 | 6.17- |
| 06/29/2013 | A-10289 | 0.00 | 0.00 | 0.00 | 62.14 | 0.00 | 0.00 | 62.14- |
| 09/29/2013 | A-10514 | 0.00 | 0.00 | 0.00 | 76.04 | 0.00 | 0.00 | 76.04- |
| 12/30/2013 | A-10737 | 0.00 | 0.00 | 0.00 | 45.81 | 0.00 | 0.00 | 45.81- |
| 03/30/2014 | A-10965 | 0.00 | 0.00 | 0.00 | 68.76 | 0.00 | 0.00 | 68.76- |
| 06/29/2014 | A-11189 | 0.00 | 0.00 | 0.00 | 103.31 | 0.00 | 0.00 | 103.31- |
| 09/29/2014 | A-11412 | 0.00 | 0.00 | 0.00 | 99.70 | 0.00 | 0.00 | 99.70- |
| ZZZZNY0 - NY W/H | | 0.00 | 0.00 | 0.00 | 953.73 | 0.00 | 0.00 | 953.73- |

Check Summary

| Check Date | Check # | Working Interest | Royalty Interest | Fed W/H | State W/H | Taxes | Other | Net |
|------------|---------|------------------|------------------|---------|-----------|-------|--------|--------|
| 01/30/2010 | A-1131 | 374.89 | 0.00 | 0.00 | 0.00 | 0.00 | 110.80 | 264.09 |
| 02/27/2010 | A-1800 | 254.41 | 0.00 | 0.00 | 0.00 | 0.00 | 27.56 | 226.85 |
| 03/30/2010 | A-2133 | 414.84 | 0.00 | 0.00 | 0.00 | 0.00 | 65.85 | 348.99 |
| 04/29/2010 | A-2382 | 279.78 | 0.00 | 0.00 | 0.00 | 0.00 | 47.95 | 231.83 |
| 05/30/2010 | A-2628 | 400.38 | 0.00 | 0.00 | 0.00 | 0.00 | 85.47 | 314.91 |
| 06/29/2010 | A-2893 | 303.11 | 0.00 | 0.00 | 0.00 | 0.00 | 83.60 | 219.51 |
| 07/30/2010 | A-3139 | 445.62 | 0.00 | 0.00 | 0.00 | 0.00 | 87.18 | 358.44 |
| 08/30/2010 | A-3382 | 428.18 | 0.00 | 0.00 | 0.00 | 0.00 | 67.85 | 360.33 |
| 09/29/2010 | A-3645 | 672.09 | 0.00 | 0.00 | 0.00 | 0.00 | 148.36 | 523.73 |
| 10/30/2010 | A-3884 | 643.63 | 0.00 | 0.00 | 0.00 | 0.00 | 101.25 | 542.38 |
| 11/29/2010 | A-4119 | 673.91 | 0.00 | 0.00 | 0.00 | 0.00 | 120.29 | 553.62 |
| 12/30/2010 | A-4375 | 735.44 | 0.00 | 0.00 | 0.00 | 0.00 | 182.43 | 553.01 |
| 01/30/2011 | A-4598 | 676.64 | 0.00 | 0.00 | 0.00 | 0.00 | 127.12 | 549.52 |
| 02/27/2011 | A-4805 | 923.95 | 0.00 | 0.00 | 0.00 | 0.00 | 125.55 | 798.40 |
| 03/30/2011 | A-5032 | 931.08 | 0.00 | 0.00 | 0.00 | 0.00 | 164.48 | 766.60 |
| 04/29/2011 | A-5236 | 816.30 | 0.00 | 0.00 | 0.00 | 0.00 | 203.80 | 612.50 |
| 05/30/2011 | A-5442 | 749.01 | 0.00 | 0.00 | 0.00 | 0.00 | 158.46 | 590.55 |
| 06/29/2011 | A-5671 | 750.22 | 0.00 | 0.00 | 0.00 | 0.00 | 158.66 | 591.56 |
| 07/29/2011 | A-5875 | 677.05 | 0.00 | 0.00 | 0.00 | 0.00 | 143.71 | 533.34 |
| 08/30/2011 | A-6076 | 724.82 | 0.00 | 0.00 | 0.00 | 0.00 | 162.17 | 562.65 |
| 09/29/2011 | A-6300 | 646.37 | 0.00 | 0.00 | 0.00 | 0.00 | 196.48 | 449.89 |
| 10/30/2011 | A-6504 | 675.66 | 0.00 | 0.00 | 0.00 | 0.00 | 208.77 | 466.89 |
| 11/29/2011 | A-6705 | 558.31 | 0.00 | 0.00 | 0.00 | 0.00 | 266.13 | 292.18 |
| 12/30/2011 | A-6930 | 692.62 | 0.00 | 0.00 | 0.00 | 0.00 | 179.23 | 513.39 |
| 01/30/2012 | A-7131 | 691.95 | 0.00 | 0.00 | 0.00 | 0.00 | 238.40 | 453.55 |
| 02/28/2012 | A-7333 | 729.82 | 0.00 | 0.00 | 0.00 | 0.00 | 249.18 | 480.64 |
| 03/30/2012 | A-7561 | 628.08 | 0.00 | 0.00 | 0.00 | 0.00 | 215.81 | 412.27 |
| 04/29/2012 | A-7763 | 692.97 | 0.00 | 0.00 | 162.77 | 0.00 | 268.21 | 261.99 |
| 05/30/2012 | A-7964 | 652.51 | 0.00 | 0.00 | 39.05 | 0.00 | 248.03 | 365.43 |
| 06/29/2012 | A-8191 | 612.08 | 0.00 | 0.00 | 38.93 | 0.00 | 210.89 | 362.26 |

From: Platinum Energy Partners 2008 B LP
 To: Howard Keith & [REDACTED] Couch

Check History by Owner
 07/28/2015 11:04 am Page 4

| Check Date | Check # | Working Interest | Royalty Interest | Fed W/H | State W/H | Taxes | Other | Net |
|------------|---------|------------------|------------------|---------|-----------|-------|----------|----------|
| 07/29/2011 | A-6906 | 856.90 | 0.00 | 0.00 | 0.00 | 0.00 | 145.91 | 710.99 |
| 08/30/2011 | A-7144 | 779.54 | 0.00 | 0.00 | 0.00 | 0.00 | 617.26 | 162.28 |
| 09/29/2011 | A-7409 | 639.35 | 0.00 | 0.00 | 0.00 | 0.00 | 150.99 | 488.36 |
| 10/30/2011 | A-7643 | 1,028.82 | 0.00 | 0.00 | 0.00 | 0.00 | 237.61 | 791.21 |
| 11/29/2011 | A-7878 | 816.30 | 0.00 | 0.00 | 0.00 | 0.00 | 360.16 | 456.14 |
| 12/30/2011 | A-8141 | 768.66 | 0.00 | 0.00 | 0.00 | 0.00 | 241.58 | 527.08 |
| 01/30/2012 | A-8375 | 770.80 | 0.00 | 0.00 | 0.00 | 0.00 | 330.26 | 440.54 |
| 02/28/2012 | A-8610 | 956.48 | 0.00 | 0.00 | 0.00 | 0.00 | 295.79 | 660.69 |
| 03/30/2012 | A-8870 | 1,078.18 | 0.00 | 0.00 | 0.00 | 0.00 | 316.97 | 761.21 |
| 04/29/2012 | A-9108 | 972.35 | 0.00 | 0.00 | 226.23 | 0.00 | 389.07 | 357.05 |
| 05/30/2012 | A-9342 | 1,432.30 | 0.00 | 0.00 | 99.56 | 0.00 | 375.86 | 956.88 |
| 06/29/2012 | A-9603 | 1,281.24 | 0.00 | 0.00 | 89.70 | 0.00 | 338.16 | 853.38 |
| 07/30/2012 | A-9838 | 1,034.49 | 0.00 | 0.00 | 71.46 | 0.00 | 296.64 | 666.39 |
| 08/30/2012 | A-10072 | 681.34 | 0.00 | 0.00 | 40.29 | 0.00 | 296.90 | 344.15 |
| 11/29/2012 | A-10797 | 3,785.57 | 0.00 | 0.00 | 288.44 | 0.00 | 1,090.04 | 2,407.09 |
| 12/30/2012 | A-11057 | 858.59 | 0.00 | 0.00 | 31.27 | 0.00 | 576.45 | 250.87 |
| 01/30/2013 | A-11289 | 852.74 | 0.00 | 0.00 | 36.81 | 0.00 | 435.36 | 380.57 |
| 02/27/2013 | A-11517 | 792.09 | 0.00 | 0.00 | 33.80 | 0.00 | 410.26 | 348.03 |
| 03/30/2013 | A-11772 | 659.72 | 0.00 | 0.00 | 18.62 | 0.00 | 450.15 | 190.95 |
| 06/29/2013 | A-12029 | 1,966.17 | 0.00 | 0.00 | 75.41 | 0.00 | 1,118.96 | 771.80 |
| 09/29/2013 | A-12286 | 2,192.20 | 0.00 | 0.00 | 119.95 | 0.00 | 843.83 | 1,228.42 |
| 12/30/2013 | A-12541 | 1,552.86 | 0.00 | 0.00 | 62.28 | 0.00 | 850.21 | 640.37 |
| 03/30/2014 | A-12800 | 1,276.24 | 0.00 | 0.00 | 30.23 | 0.00 | 948.19 | 297.82 |
| 06/29/2014 | A-13055 | 1,302.65 | 0.00 | 0.00 | 32.45 | 0.00 | 947.57 | 322.63 |
| 09/29/2014 | A-13310 | 1,573.48 | 0.00 | 0.00 | 68.12 | 0.00 | 820.40 | 684.96 |

State Totals

| | | | | | | | | |
|------------------------------|------------|-----------|------|------|----------|------|-----------|-----------|
| Deduction From Revenue Check | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 14,714.23 | 14,714.23 |
| MJ | | 13,711.22 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13,711.22 |
| NY | 26-3717701 | 24,076.48 | 0.00 | 0.00 | 1,324.62 | 0.00 | 0.00 | 22,751.86 |

IRS Totals

| | | | | | | | | |
|----|--|-----------|------|------|----------|------|-----------|-----------|
| US | | 37,787.70 | 0.00 | 0.00 | 1,324.62 | 0.00 | 14,714.23 | 21,748.85 |
|----|--|-----------|------|------|----------|------|-----------|-----------|



Platinum Energy Partners 2008 C LP
 2350 North Forest Road
 Getzville, NY 14068
 (716) 636-0401

Settlement Statement

Howard Keith Couch
 Case # 14-41128 / R Sam Hopkins TTEE
 P. O. Box 3014
 Pocatello, ID 83206

Account: [REDACTED]

Date: 08/07/2015

Summary by Property:

| Property# | Description | Net Income | Unpaid | Ck# 12004 Written to YOU for |
|----------------|--------------------------------|---------------|-------------|------------------------------------|
| | Unpaid Previous Balance | | 312.23 | |
| PE08CG-NY | Platinum 2008 C Gas - New York | 396.04 | | 396.04 |
| PE08CO-NY | Platinum 2008 C Oil - New York | 12.42 | | 12.42 |
| ZZZZNY0 | NY Composite Return Tax | (36.03) | | (36.03) |
| | Deduct to pay what you owe | | (312.23) | (312.23) |
| Totals: | | 372.43 | 0.00 | 60.20 |

If you have any questions, please call Investor Relations at 1-800-636-7606

| Owner#: | Check#/Date | Gross Revenue: | Working | Royalty | Deductions | Withholding | Pmt Amount |
|---------|-------------|----------------|---------|---------|------------|-------------|------------|
| COUCHO | 12004 | Check Totals: | 408.46 | | 312.23 | 36.03 | 60.20 |
| | 08/07/2015 | 2015 Totals: | 408.46 | | 312.23 | 36.03 | 60.20 |

Platinum Energy Partners 2008 C LP
 2350 North Forest Road
 Getzville, NY 14068
 (716) 636-0401

Check History

Summarized by Check
 For checks dated 09/01/2014 thru 09/30/2015

Howard Keith Couch
 Case # 14-41128 / R Sam Hopkins TTEE
 P. O. Box 3014
 Pocatello, ID 83206

Owner Account: 

| Check Date | Check # | Working Interest | Royalty Interest | Fed W/H | State W/H | Taxes | Other | Net |
|-----------------------------|--------------|------------------|------------------|---------|-----------|-------|--------|----------|
| 12/30/2014 | A-Z000007397 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 433.60 | 433.60 |
| 08/07/2015 | A-12004 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 312.23 | 312.23 |
| | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 745.83 | 745.83 |
| 12/30/2014 | A-Z000007397 | 690.81 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 690.81 |
| 08/07/2015 | A-12004 | 396.04 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 396.04 |
| PE08CG-NY - Platinum 2008 C | | 1,086.85 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,086.85 |
| 12/30/2014 | A-Z000007397 | 112.72 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 112.72 |
| 08/07/2015 | A-12004 | 12.42 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 12.42 |
| PE08CO-NY - Platinum 2008 C | | 125.14 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 125.14 |
| 12/30/2014 | A-Z000007397 | 0.00 | 0.00 | 0.00 | 26.97 | 0.00 | 0.00 | 26.97 |
| 08/07/2015 | A-12004 | 0.00 | 0.00 | 0.00 | 36.03 | 0.00 | 0.00 | 36.03 |
| ZZZZNY0 - NY W/H | | 0.00 | 0.00 | 0.00 | 63.00 | 0.00 | 0.00 | 63.00 |

Check Summary

| Check Date | Check # | Working Interest | Royalty Interest | Fed W/H | State W/H | Taxes | Other | Net |
|------------|--------------|------------------|------------------|---------|-----------|-------|--------|--------|
| 12/30/2014 | A-Z000007397 | 803.53 | 0.00 | 0.00 | 26.97 | 0.00 | 433.60 | 342.96 |
| 08/07/2015 | A-12004 | 408.46 | 0.00 | 0.00 | 36.03 | 0.00 | 312.23 | 60.20 |

State Totals

| | | | | | | | | |
|------------------------------|----------|------|------|-------|------|------|--------|----------|
| Deduction From Revenue Check | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 745.83 | 745.83 |
| NY 26-3769314 | 1,211.99 | 0.00 | 0.00 | 63.00 | 0.00 | 0.00 | 0.00 | 1,148.99 |

IRS Totals

| | | | | | | | | |
|----|----------|------|------|-------|------|------|--------|--------|
| US | 1,211.99 | 0.00 | 0.00 | 63.00 | 0.00 | 0.00 | 745.83 | 403.16 |
|----|----------|------|------|-------|------|------|--------|--------|

From: Platinum Energy Partners 2008 B LP
 To: Howard Keith & [REDACTED] Couch

Check History by Owner
 07/28/2015 11:04 am Page 3

| Check Date | Check # | Working Interest | Royalty Interest | Fed W/H | State W/H | Taxes | Other | Net |
|--------------------------------------|---------|------------------|------------------|-------------|-----------------|-------------|-------------|------------------|
| 09/29/2011 | A-7409 | 297.81 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 297.81 |
| 10/30/2011 | A-7643 | 543.98 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 543.98 |
| 11/29/2011 | A-7878 | 321.70 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 321.70 |
| 12/30/2011 | A-8141 | 239.18 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 239.18 |
| 01/30/2012 | A-8375 | 288.61 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 288.61 |
| 02/28/2012 | A-8610 | 451.78 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 451.78 |
| 03/30/2012 | A-8870 | 503.22 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 503.22 |
| 04/29/2012 | A-9108 | 824.31 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 824.31 |
| PE08BO - Platinum Energy 2008 | | 5,661.88 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 5,661.88 |
| 04/29/2012 | A-9108 | 1,323.98 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,323.98 |
| 05/30/2012 | A-9342 | 941.16 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 941.16 |
| 06/29/2012 | A-9603 | 745.62 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 745.62 |
| 07/30/2012 | A-9838 | 684.46 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 684.46 |
| 08/30/2012 | A-10072 | 380.86 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 380.86 |
| 11/29/2012 | A-10797 | 2,601.66 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,601.66 |
| 12/30/2012 | A-11057 | 474.38 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 474.38 |
| 01/30/2013 | A-11289 | 257.62 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 257.62 |
| 02/27/2013 | A-11517 | 394.56 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 394.56 |
| 03/30/2013 | A-11772 | 301.57 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 301.57 |
| 06/29/2013 | A-12029 | 649.76 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 649.76 |
| 09/29/2013 | A-12286 | 951.57 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 951.57 |
| 12/30/2013 | A-12541 | 695.81 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 695.81 |
| 03/30/2014 | A-12800 | 409.90 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 409.90 |
| 06/29/2014 | A-13055 | 352.36 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 352.36 |
| 09/29/2014 | A-13310 | 726.04 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 726.04 |
| PE08BO-NY - Platinum 2008 B | | 11,891.31 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 11,891.31 |
| 04/29/2012 | A-9108 | 0.00 | 0.00 | 0.00 | 226.23 | 0.00 | 0.00 | 226.23 |
| 05/30/2012 | A-9342 | 0.00 | 0.00 | 0.00 | 99.56 | 0.00 | 0.00 | 99.56 |
| 06/29/2012 | A-9603 | 0.00 | 0.00 | 0.00 | 89.70 | 0.00 | 0.00 | 89.70 |
| 07/30/2012 | A-9838 | 0.00 | 0.00 | 0.00 | 71.46 | 0.00 | 0.00 | 71.46 |
| 08/30/2012 | A-10072 | 0.00 | 0.00 | 0.00 | 40.29 | 0.00 | 0.00 | 40.29 |
| 11/29/2012 | A-10797 | 0.00 | 0.00 | 0.00 | 288.44 | 0.00 | 0.00 | 288.44 |
| 12/30/2012 | A-11057 | 0.00 | 0.00 | 0.00 | 31.27 | 0.00 | 0.00 | 31.27 |
| 01/30/2013 | A-11289 | 0.00 | 0.00 | 0.00 | 36.81 | 0.00 | 0.00 | 36.81 |
| 02/27/2013 | A-11517 | 0.00 | 0.00 | 0.00 | 33.80 | 0.00 | 0.00 | 33.80 |
| 03/30/2013 | A-11772 | 0.00 | 0.00 | 0.00 | 18.62 | 0.00 | 0.00 | 18.62 |
| 06/29/2013 | A-12029 | 0.00 | 0.00 | 0.00 | 75.41 | 0.00 | 0.00 | 75.41 |
| 09/29/2013 | A-12286 | 0.00 | 0.00 | 0.00 | 119.95 | 0.00 | 0.00 | 119.95 |
| 12/30/2013 | A-12541 | 0.00 | 0.00 | 0.00 | 62.28 | 0.00 | 0.00 | 62.28 |
| 03/30/2014 | A-12800 | 0.00 | 0.00 | 0.00 | 30.23 | 0.00 | 0.00 | 30.23 |
| 06/29/2014 | A-13055 | 0.00 | 0.00 | 0.00 | 32.45 | 0.00 | 0.00 | 32.45 |
| 09/29/2014 | A-13310 | 0.00 | 0.00 | 0.00 | 68.12 | 0.00 | 0.00 | 68.12 |
| ZZZZNY0 - NY W/H | | 0.00 | 0.00 | 0.00 | 1,324.62 | 0.00 | 0.00 | 1,324.62 |

Check Summary

| Check Date | Check # | Working Interest | Royalty Interest | Fed W/H | State W/H | Taxes | Other | Net |
|------------|---------|------------------|------------------|---------|-----------|-------|--------|--------|
| 12/12/2009 | A-1136 | 154.91 | 0.00 | 0.00 | 0.00 | 0.00 | 73.47 | 81.44 |
| 01/30/2010 | A-1528 | 69.17 | 0.00 | 0.00 | 0.00 | 0.00 | 27.23 | 41.94 |
| 02/27/2010 | A-1913 | 63.42 | 0.00 | 0.00 | 0.00 | 0.00 | 14.89 | 48.53 |
| 03/30/2010 | A-2296 | 121.37 | 0.00 | 0.00 | 0.00 | 0.00 | 37.21 | 84.16 |
| 04/29/2010 | A-2599 | 156.15 | 0.00 | 0.00 | 0.00 | 0.00 | 38.66 | 117.49 |
| 05/30/2010 | A-2897 | 230.65 | 0.00 | 0.00 | 0.00 | 0.00 | 61.92 | 168.73 |
| 06/29/2010 | A-3221 | 252.82 | 0.00 | 0.00 | 0.00 | 0.00 | 83.89 | 168.93 |
| 07/30/2010 | A-3524 | 295.34 | 0.00 | 0.00 | 0.00 | 0.00 | 51.77 | 243.57 |
| 08/30/2010 | A-3819 | 384.52 | 0.00 | 0.00 | 0.00 | 0.00 | 73.78 | 310.74 |
| 09/29/2010 | A-4140 | 524.77 | 0.00 | 0.00 | 0.00 | 0.00 | 91.80 | 432.97 |
| 10/30/2010 | A-4436 | 472.07 | 0.00 | 0.00 | 0.00 | 0.00 | 95.01 | 377.06 |
| 11/29/2010 | A-4731 | 548.16 | 0.00 | 0.00 | 0.00 | 0.00 | 114.97 | 433.19 |
| 12/30/2010 | A-5048 | 532.99 | 0.00 | 0.00 | 0.00 | 0.00 | 196.26 | 336.73 |
| 01/30/2011 | A-5340 | 648.82 | 0.00 | 0.00 | 0.00 | 0.00 | 130.32 | 518.50 |
| 02/27/2011 | A-5612 | 835.63 | 0.00 | 0.00 | 0.00 | 0.00 | 140.09 | 695.54 |
| 03/30/2011 | A-5894 | 789.28 | 0.00 | 0.00 | 0.00 | 0.00 | 138.96 | 650.32 |
| 04/29/2011 | A-6146 | 714.28 | 0.00 | 0.00 | 0.00 | 0.00 | 144.74 | 569.54 |
| 05/30/2011 | A-6398 | 442.70 | 0.00 | 0.00 | 0.00 | 0.00 | 153.77 | 288.93 |
| 06/29/2011 | A-6666 | 641.59 | 0.00 | 0.00 | 0.00 | 0.00 | 160.91 | 480.68 |

From: Platinum Energy Partners 2008 C LP
 To: Howard Keith [REDACTED] Couch

Check History by Owner
 07/28/2015 11:02 am Page 4

| Check Date | Check # | Working Interest | Royalty Interest | Fed W/H | State W/H | Taxes | Other | Net |
|------------|---------|------------------|------------------|---------|-----------|-------|----------|----------|
| 07/30/2012 | A-8392 | 509.08 | 0.00 | 0.00 | 29.47 | 0.00 | 213.22 | 266.39 |
| 08/30/2012 | A-8593 | 427.72 | 0.00 | 0.00 | 21.78 | 0.00 | 219.13 | 186.81 |
| 11/29/2012 | A-9216 | 1,696.13 | 0.00 | 0.00 | 111.48 | 0.00 | 968.21 | 616.44 |
| 12/30/2012 | A-9441 | 727.35 | 0.00 | 0.00 | 27.29 | 0.00 | 475.41 | 224.65 |
| 01/30/2013 | A-9643 | 758.62 | 0.00 | 0.00 | 25.94 | 0.00 | 464.46 | 268.22 |
| 02/27/2013 | A-9842 | 790.31 | 0.00 | 0.00 | 35.09 | 0.00 | 394.97 | 360.25 |
| 03/30/2013 | A-10065 | 644.78 | 0.00 | 0.00 | 6.17 | 0.00 | 577.57 | 61.04 |
| 06/29/2013 | A-10289 | 1,838.96 | 0.00 | 0.00 | 62.14 | 0.00 | 1,147.13 | 629.69 |
| 09/29/2013 | A-10514 | 1,733.28 | 0.00 | 0.00 | 76.04 | 0.00 | 890.26 | 766.98 |
| 12/30/2013 | A-10737 | 1,835.87 | 0.00 | 0.00 | 45.81 | 0.00 | 1,313.58 | 476.48 |
| 03/30/2014 | A-10965 | 2,105.92 | 0.00 | 0.00 | 68.76 | 0.00 | 1,350.64 | 686.52 |
| 06/29/2014 | A-11189 | 2,464.06 | 0.00 | 0.00 | 103.31 | 0.00 | 1,314.00 | 1,046.75 |
| 09/29/2014 | A-11412 | 2,098.74 | 0.00 | 0.00 | 99.70 | 0.00 | 1,000.28 | 998.76 |

State Totals

| | | | | | | | | |
|------------------------------|------------|-----------|------|------|--------|------|-----------|------------|
| Deduction From Revenue Check | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 14,982.53 | 14,982.53- |
| MJ | | 15,151.71 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 15,151.71 |
| NY | 26-3769314 | 20,934.83 | 0.00 | 0.00 | 953.73 | 0.00 | 0.00 | 19,981.10 |

IRS Totals

| | | | | | | | | |
|----|--|-----------|------|------|--------|------|-----------|-----------|
| US | | 36,086.54 | 0.00 | 0.00 | 953.73 | 0.00 | 14,982.53 | 20,150.28 |
|----|--|-----------|------|------|--------|------|-----------|-----------|

PLATINUM ENERGY PARTNERS 2008 B

December 2015

| Program Details | |
|--|---------------|
| Initial Distribution Date: | December 2009 |
| Total Investor Capital: | \$19,845,000. |
| Cumulative Cash and Tax Returns ¹ : | 64.02% |
| Q-4 2015 Average Natural Gas Price: | \$2.69 |
| Q-4 2015 Total Natural Gas Production: | 20,144 Mcf |
| Q-4 2015 Average Oil Price: | \$41.31 |
| Q-4 2015 Total Oil Production: | 67 Barrels |

Unfortunately, your Platinum Energy Partners program did not generate enough revenue to distribute the fourth quarter of 2015 (October-December). This is the result of a prolonged period of depressed commodity prices.

Presently, natural gas is trading at approximately \$2 per Mcf while crude oil is trading near \$30 per barrel. This precipitous decline in commodity prices has made many formations throughout the United States uneconomic, as it costs more to operate the wells and bring the hydrocarbons to market than what they can be sold for.

Throughout this decline in commodity prices U.S. Energy has been very proactive to preserve the wells and their reserves for investors. U.S. Energy operates much of the partnership portfolio which

gives us control over how a majority of the wells in your program are managed. This includes monitoring or shutting in wells when possible, however wells will have to be periodically "turned-on" for short periods of time to maintain leasehold rights and for regulatory purposes. Additionally, U.S. Energy is in constant communication with the operators of wells in your portfolio outside of U.S. Energy operation, helping to ensure their long-term profitability of the partnership.

MLP Update: Given the sustained drop in commodity prices for over 18 months U.S. Energy finds it in the best interest of investors to temporarily delay the proposed Master Limited Partnership involving a number of U.S. Energy programs. It remains U.S. Energy's goal to maximize long-term investment value to our partners. We will continue to keep you updated on the progress of this initiative via future correspondence.

Beginning with your June 2016 distribution all information concerning U.S. Energy and your program will be shared solely via U.S. Energy's investor portal which is located at USEDc.com. Statements and correspondence will no longer be sent by mail or e-mail to investors or financial advisors. Registration instructions for the investor portal will be attached with March correspondence.

Please note this will be the final year you are mailed a copy of your K-1. We anticipate sending K-1's in mid-March.

If you wish to receive an e-mail copy of your Settlement Statement this quarter you can request a copy by e-mailing investorrelations@usedc.com with your program name. Once you receive your Settlement Statements you may notice the phrase "Please Pay This Amount". This is an expense owed by the partnership not the investor. Therefore, this should be considered a partnership expense. Investors do not owe U.S. Energy or the partnership money.

2350 North Forest Road
Getzville, NY 14068

(800) 636-7606
www.usedc.com

⁽¹⁾ The tax rate includes the maximum federal rate and the maximum New York State rate, per the Private Placement Memorandum

PLATINUM ENERGY PARTNERS 2008 C

December 2015

| Program Details | |
|--|---------------|
| Initial Distribution Date: | December 2009 |
| Total Investor Capital: | \$15,196,000. |
| Cumulative Cash and Tax Returns ¹ : | 52.87% |
| Q-4 2015 Average Natural Gas Price: | \$2.82 |
| Q-4 2015 Total Natural Gas Production: | 19,975 Mcf |
| Q-4 2015 Average Oil Price: | \$43.27 |
| Q-4 2015 Total Oil Production: | 83 Barrels |

Unfortunately, your Platinum Energy Partners program did not generate enough revenue to distribute the fourth quarter of 2015 (October-December). This is the result of a prolonged period of depressed commodity prices.

Presently, natural gas is trading at approximately \$2 per Mcf while crude oil is trading near \$30 per barrel. This precipitous decline in commodity prices has made many formations throughout the United States uneconomic, as it costs more to operate the wells and bring the hydrocarbons to market than what they can be sold for.

Throughout this decline in commodity prices U.S. Energy has been very proactive to preserve the wells and their reserves for investors. U.S. Energy

operates much of the partnership portfolio which gives us control over how a majority of the wells in your program are managed. This includes monitoring or shutting in wells when possible, however wells will have to be periodically "turned-on" for short periods of time to maintain leasehold rights and for regulatory purposes. Additionally, U.S. Energy is in constant communication with the operators of wells in your portfolio outside of U.S. Energy operation, helping to ensure their long-term profitability of the partnership.

MLP Update: Given the sustained drop in commodity prices for over 18 months U.S. Energy finds it in the best interest of investors to temporarily delay the proposed Master Limited Partnership involving a number of U.S. Energy programs. It remains U.S. Energy's goal to maximize long-term investment value to our partners. We will continue to keep you updated on the progress of this initiative via future correspondence.

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2350 North Forest Road
Getzville, NY 14068

(800) 636-7606
www.usedc.com

⁽¹⁾ The tax rate includes the maximum federal rate and the maximum New York State rate, per the Private Placement Memorandum

Attached is the Transfer paperwork that is to be completed for the transfer of the ICON investment. Please complete the sections marked with an X and return to ICON at the address noted below.

ICON Capital Corp.
Investor Relations
P.O. Box 219476
Kansas City, MO 64121-9476

If applicable, please include a copy of the death certificate, Letters Testamentary, Power of Attorney or copy of the Will which pertains to the transfer of the investment.

The signatures on the transfer forms need to be guaranteed by either a notary or a member of the Signature Guarantee Medallion program. There should be one completed Transferor form and a completed Transferees Form for each beneficiary and each ICON Fund. A complete package must be submitted. If there is more than one Transferee, please attach each Transferee form to the Transferor form.

Should you have any questions, please call our Investor Relations Department at (800) 343-3736.

Transferor's (Seller's) Application For Transfer

Exhibit A

To: ICON Capital LLC
(GENERAL PARTNER OR TRANSFER AGENT)(SEE INSTRUCTION 1)
P.O. Box 219476
Kansas City, Mo 64121-9476

Transaction Reference Number: 150108
(OPTIONAL-SEE INSTRUCTION 2)

The transferor hereby makes application to transfer and assign, subject to the general partner's rights, to the transferee all rights and interests, as set forth in the partnership below and for the transferee to succeed to such interest as a Substitute Limited Partner, successor in interest or assignee.

ICON LEASING FUND TWELVE LLC
FULL NAME OF PARTNERSHIP

Partnership ID Information:
Complete at least one of the following (see instruction 3).
CUSIP # N/A
NASD Symbol: N/A
Partnership Tax ID #: N/A
Tax Shelter ID #: N/A

Quantity
Must be Completed *Optional*
Number of units Number of units
to be to be held
transferred after transfer
40 _____

Registration Information
Indicate exactly as shown on partnership records (see instruction 4.)
Partnership interests are currently registered as follows:
HOWARD KEITH COUCH & CAMILLE COUCH
NAME OF TRANSFEROR

3880 WOODHAVEN LN
ADDRESS OF RECORD
IDAHO FALLS ID 83404-7957

TELEPHONE

INVESTOR ID NUMBER-OPTIONAL (SEE INSTRUCTION 6)

Tax Identification Information
Complete applicable sections (see instruction 5)
Social Security or Tax ID #: _____
Custodian/Trustee Tax ID #: _____

California Residents: It is unlawful to consummate a sale or transfer of limited partnership interests or any interest therein, or to receive any consideration therefore, without the prior written consent of the Commissioner of Corporations of the State of California, except as permitted by the Commissioner's rules.

Broker/Dealer (OPTIONAL)

NAME OF FIRM

NAME AND NUMBER

ADDRESS

Registered Representative: _____
Telephone: _____
Client Account Number: _____
Wire Code: _____
OPTIONAL

Certification

The transferor hereby certifies and represents possession of valid title and all requisite power to assign such interests and that assignment is in accordance with applicable laws and regulations and further certifies, under penalty of law, the following:

X Reason For Transfer

(Check one) For certain types of transfer additional documentation may be required.

Re-registration (Change of name, divorce/separation, individual to trust, etc.) Sale(for consideration)

Death Gift Other (please specify) _____

X Signature Execution

Must be signed by the registered holder(s) exactly as name(s) appear(s) on the Partnership Records (see instruction 7).

Transferor's Signature _____ Date _____

CO-Transferor's Signature _____ Date _____

If signature is by trustee(s), executor(s), administrator(s), guardian(s), attorney(s)-in-fact, agent(s), officer(s) of a corporation or another acting in a fiduciary or representative capacity, please provide the following information.

Name(s): _____ Capacity:(Full Title) _____

X Signature Guarantee/Notary

The signature must be guaranteed by a member of an approved Signature Guarantee Medallion Program.

Instructions

1. **TRANSFER FORMS.** To effect the requested transfer both transferee and transferor forms must be submitted together with the required fees.
 2. **TRANSACTION REFERENCE NUMBER.** The use of this space is optional. The number placed in this space shall be internally generated by a broker or agreed upon by two or more brokers and shall correspond to internal records tracking system(s).
 3. **PARTNERSHIP IDENTIFICATION.** Partnership Tax ID and Tax Shelter ID Numbers may be obtained from the K-1. The NASD Symbol and/or CUSIP number may be obtained from the Registration Confirmation Form and/or the NASD Partnership Symbol Directory.
 4. **REGISTRATION.** Indicate the exact name of the registrant and include any custodial information. If a Custodial Account, address of record should be that of the custodian/trustee.
 5. **TAX INFORMATION.** If a Custodial Account, Custodian/Trustee's and client's tax numbers should be completed.
 6. **INVESTOR ID NUMBER.** This is the account number established at the Partnership. It may be obtained from the K-1 or the Registration Confirmation Form.
 7. **SIGNATURE EXECUTION.** The signature must correspond with the name of the registered holder exactly as it appears on the Partnership records. Persons who sign as a representative or other fiduciary capacity must indicate their capacity when signing and, unless waived by the Partnership or its agent in its sole discretion, must present satisfactory evidence of their authority to so act.
-

Transferee's (Buyer's) Application For Transfer

To: ICON Capital LLC
(GENERAL PARTNER OR TRANSFER AGENT)(SEE INSTRUCTION 1)
P.O. Box 219476
Kansas City, Mo 64121-9476

Transaction Reference Number: _____
(OPTIONAL-SEE INSTRUCTION 2)

The transferee hereby makes application to accept, subject to the general partner's rights, from the transferor all rights and interests, as set forth in the partnership below, and intends to succeed the transferor as a Substitute Limited Partner or Assignee and agrees to accept all the terms and conditions of the partnership agreement and related documents.

ICON LEASING FUND TWELVE LLC
FULL NAME OF PARTNERSHIP

Partnership Information:

Complete at least one of the following (see instruction 3)

CUSIP # N/A

NASD Symbol: N/A

Partnership Tax ID #: N/A

Tax Shelter ID #: N/A

X Quantity

Complete both

Number of units Do you already

to be own units

acquired: (check one)

Yes ___ No ___

X Registration Type

As you want it to appear in the partnership record, for certain types of registration additional documentation may be required (check one).

Taxable Transferee:

Individual

Joint Tenants with Right of Survivorship

Tenants in Common

Tenants by the Entirety

Corporation

Taxable Trust

Estate

Partnership

Custodian Under Uniform Gifts/Transfers to Minors

Act: State of _____

Community Property

Taxable Employee Plan

Other

Tax Deferred/Exempt Transferee:

IRA Account

Direct Transfer Rollover To IRA

Simplified Employee Pension Plan (SEP)(Includes KEOGH)

Tax Exempt Trust

Tax Exempt Employee Plan

Money Purchase Pension Plan

Tax Exempt Under IRC 501(c)(3)

Profit Sharing Plan

X Registration Information

Account name and address as it is to appear on registration. If Custodial Account (i.e., IRA, etc.), indicate the Custodian's name followed by the Beneficial owner's name and Custodian's address, (see instruction 4).

Partnership interests are to be registered as follows:

NAME OF TRANSFEREE(S) _____

ADDRESS _____

TELEPHONE _____

COUNTRY OF RESIDENCE _____

STATE OF RESIDENCE/ZIP CODE _____

CUSTODIAL ACCOUNT # (OPTIONAL) _____

X (Check one) U.S. Citizen U.S. Resident Alien

California Residents:

It is unlawful to consummate a transfer or sale of limited partnership interests or any interest therein, or to receive any compensation therefore, without the prior written consent of the Commissioner of Corporations of the State of California, except as permitted by the Commissioner's rules.

Secondary Address Information

If Custodial account, indicate investor's mailing address. If other than custodial account, this address may be used for distribution and other purposes (see instruction 4)

Tax Identification Information
Complete applicable sections (see instruction 5)
X Social Security or Tax ID Number*: _____
Custodian/Trustee Tax ID Number*: _____

Broker/Dealer (OPTIONAL)

Registered Representative: _____

Telephone: _____

NAME AND NUMBER

Client Account Number: _____

ADDRESS

Wire Code: _____
OPTIONAL

NAME OF TRANSFEREE

Certification: (see instruction 6). The transferee certifies, under penalty of law, as to the accuracy of the information contained herein and grants the following durable Power of Attorney: The undersigned hereby irrevocably makes, constitutes and appoints the General Partner with full power of substitution, his true and lawful attorney-in-fact, for him and his name, place and stead and for his use and benefit to execute and acknowledge and, to the extent necessary, to file and record: (a) A Certificate of Limited Partnership, as well as amendments thereto, under the laws of the applicable State and under the laws of any other state in which the General Partner deems it advisable to file such a certificate; (b) Any other instrument which may be required to be filed by the Partnership under the laws of any state or by any governmental agency, or which the General Partner deems it advisable to file; (c) The Partnership Agreement; and (d) Any documents which may be required to effect the continuation of the Partnership, the admission of an additional or substituted Limited or General Partner or the dissolution and termination of the Partnership, provided such continuation, admission or dissolution and termination are in accordance with the terms of the Partnership Agreement.

Signature Execution (see instruction 7) The foregoing grant of authority (a) is a Special Power of Attorney coupled with an interest, is irrevocable and shall survive and not be affected by the subsequent death, incapacity or disability of the undersigned; (b) May be exercised by the General Partner for each Limited Partner by a facsimile signature of one of the officers or with a single signature of one of its officers; (c) Shall be retained by the General Partner; and (d) Shall survive the delivery of any assignment by a Limited Partner of the whole or any portion of his interest in the Partnership; except that where the transferee thereof has been approved by the General Partner for admission to the Partnership as a substituted Limited Partner, the Power of Attorney shall survive the delivery of such assignment for the sole purpose of enabling the General Partner to execute, acknowledge and file any instrument necessary to effect such substitution. In the event of any conflict between the provisions of the Partnership Agreement and any document executed or filed by the General Partner pursuant to the power of attorney granted herein, the Partnership Agreement shall govern.

X

TRANSFEREE'S SIGNATURE

X

DATE

CO-TRANSFEREE'S SIGNATURE

DATE

Must be signed by the transferee as indicated in the Registration section of this form. If signature is by trustee(s), executor(s), administrator(s), guardian(s), attorney(s)-in-fact, agent(s), officer(s) of a corporation or another acting in a fiduciary or representative capacity, please indicate capacity.

X Signature Guarantee/Notary:

Signature must be guaranteed by a member of an approved Signature Guarantee Medallion Program.

- 1. TRANSFER FORMS.** To effect the requested transfer both transferee and transferor forms must be submitted together with the required fee.
- 2. TRANSACTION REFERENCE NUMBER.** The use of this space is optional. The number placed in this space shall be internally generated by a broker or agreed upon by two or more brokers and shall correspond to internal records tracking system(s).
- 3. PARTNERSHIP IDENTIFICATION.** Partnership Tax ID and Tax Shelter ID Numbers may be obtained from the K-1. The NASD Symbol and/or CUSIP number may be obtained from the Registration Confirmation Form and/or the NASD Partnership Symbol Directory.
- 4. REGISTRATION.** Indicate the exact name of the registrant and include any custodial information. If a Custodial Account, address of record should be that of the custodian/trustee.
- 5. TAX INFORMATION.** If a Custodial Account, Custodian/Trustee's and client's tax numbers should be completed. If individual, only Social Security number is required.
- 6. CERTIFICATION.** If a Custodial/Trustee account, indicate name of Custodian/Trustee and Beneficial Owner.
- 7. SIGNATURE EXECUTION.** Transferee(s) must sign their names exactly as they appear in the Registration section. Persons who sign as a representative or other fiduciary capacity must indicate their capacity when signing and, unless waived by the Partnership or its agent in its sole discretion, must present satisfactory evidence of their authority to so act.

REQUEST FOR APPROVAL OF TRANSFER OF UNITS IN

_____ (Name of Partnership)

(Note: Pursuant to § 6.01(a)(1) of the Amended and Restated Certificate and Agreement of Limited Partnership (the "Agreement") transfers of Units or any rights to income or other attributes of Units require the written consent of the Managing General Partner.)

Name and Address of Current Unit Owner(s):

Name: _____
Address: _____

Number of Units Proposed to Transfer:

Number of Units: _____

(Note: Pursuant to § 6.02(a)(i) of the Agreement only whole Units may be assigned unless the assignor owns less than a whole Unit in which case his entire interest must be assigned.)

Name, Address and Social Security Number(s) or Employer Identification Number(s) of Proposed Transferee(s):

Name: _____
Trustee: _____
(If Applicable)
Address: _____

SSN/EIN: _____
Phone: _____
Email: _____

Ownership Type:

- | | | |
|---|--|--|
| <input type="checkbox"/> C-Corporation | <input type="checkbox"/> Joint Tenancy | <input type="checkbox"/> Revocable Trust |
| <input type="checkbox"/> Community Property | <input type="checkbox"/> Limited Liability Company | <input type="checkbox"/> S-Corporation |
| <input type="checkbox"/> Individual | <input type="checkbox"/> Partnership | <input type="checkbox"/> Tenants in Common |
| <input type="checkbox"/> Trust | | <input type="checkbox"/> Other: _____ |

Relationship Between Current Owner and Proposed Transferee(s):

- Spouse
- Child or Parent
- Other relative: Please Identify _____
- Shareholder or Member (of corporation or limited liability company that is current owner or proposed transferee)
- Trustee or Trust Beneficiary (of trust that is current owner or proposed transferee)
- No relationship

Nature of Transfer:

- Gift
- As a result of the death of the, or one of the, current Unit Owner(s) (if one of joint owners has died please provide a copy of the Death Certificate for that person, if a sole owner has died please provide a copy of the Certificate of Appointment of the Executor/Administrator requesting the transfer)
- Transfer to or from a corporation or limited liability company of which the other party(ies) is/are the sole shareholder(s) or member(s)
- Transfer to or from a trust of which the other party(ies) is/are the trustee(s) or beneficiary(ies)
- As a result of the divorce of joint owners
- Sale – please describe generally how the proposed sale came about, including how the prospective transferee learned the unit(s) was/were for sale:

- Other: Please Describe _____

(Note: Pursuant to § 6.02(a)(1)(ii) of the Agreement, you may be required to provide a legal opinion, by counsel acceptable to the Managing General Partner, that the registration and qualification of the Units is not required to effectuate, or as a result of, the proposed transfer.)

Subject to the approval of the Managing General Partner, the executed Assignment which is attached hereto shall become effective at the end of the month during which the Managing General Partner approves the proposed transfer.

(Note: Pursuant to § 6.01(a)(2) of the Agreement, if the proposed transfer is approved the transferee will only obtain the right to receive the share of the profits, losses, income, gain, credits, and cash distributions or returns of capital attributed to the transferred Unit(s) and will not receive any other rights as a Participant.)

Any liabilities associated with the units being transferred shall not be affected by the transfer and shall remain collectable from any monies due to the owner of such units.

U.S. Energy offers a Non-Resident Composite State Income Tax Return Filing to all eligible partners. With a non-resident composite state income tax return, the partnership will file a composite return that will include your share of income allocated to the respective state(s) in which the partnership owns wells and will remit the taxes on that income on your behalf. As a result, investors will not be required to file an individual non-resident state income tax return for that state. Subject to the approval of this transfer by the managing general partner, by signing this transfer form, I agree that I will be included in the Non-Resident Composite State Income Tax Return and that I must contact U.S. Energy, in writing, if I wish to change this election.

The undersigned represent that the original purchaser of the units purchased the investment for his/her own account and not for the purpose of resale.

The undersigned represent that the information provided herein is true, acknowledge and agree that such information shall be relied upon by the Managing General Partner in determining whether to approve the proposed transfer and agree to hold the Managing General Partner harmless from any adverse consequence resulting from the reliance on such information to the extent it is not fully accurate.

Proposed Transferor(s)

Proposed Transferee(s)

Print Name(s) _____

Print Name(s) _____

Dated _____

Dated _____

NOTE TO CORPORATIONS: Please attach a copy of the corporate resolution to purchase and articles of incorporation and by-laws.
NOTE TO PARTNERSHIPS: Please attach a copy of the current partnership agreement, as amended.
NOTE TO TRUSTS: Please attach a copy of the instrument creating the trust, as amended.
NOTE TO ESTATES: Please attach a copy of the will and current letters testamentary.
NOTE TO LIMITED LIABILITY COMPANIES: Please attach a copy of the resolution to purchase and articles of organization and operating agreement.

Assignment

I, _____, of _____,
(Current Owner) (Current Owner's Address)
hereby assign, transfer and convey the right to receive the share of the profits, losses,
income, gain, credits, and cash distributions or returns of capital attributable to _____
(# of units)
units in _____, which I previously
(Partnership Name)
held as a Participant in such Partnership, to _____
(New Owner)
of _____.
(New Owner's Address)

This assignment shall be effective at the end of the month during which the Managing
General Partner of the above named partnership approves the transfer contemplated by
this assignment.

(New Owner
Signature) _____

(Print) _____

(Date) _____

(New Owner
Signature) _____

(Print) _____

(Date) _____

CHANGE OF ACCOUNT

Sign and return original to US Energy Development Corporation at 2350 N Forest Rd, Getzville NY 14068. For any assistance, contact the Investor Relations desk at 800-636-7606 x206

A. INVESTOR INFORMATION

| | |
|-------------------|-------------------------|
| Investor(s) Name: | Social Security Number: |
|-------------------|-------------------------|

Please list programs invested in: _____

- PLEASE CANCEL MY DIRECT DEPOSIT AND SEND DISTRIBUTION TO MY HOME ADDRESS
- PLEASE SEND MY DISTRIBUTION AS INDICATED BELOW (Fill out either B or C)

B. FOR BANK ACCOUNT DISTRIBUTION (MUST INCLUDE A VOIDED CHECK)

| | |
|---|---|
| Financial Institution Name | |
| Routing Number: | Account Number: |
| Account Type (check one): <input type="checkbox"/> Checking <input type="checkbox"/> Savings | NOTE: Many credit unions use different routing/transit number for direct deposit than what is encoded on their checks. Please call your credit union to verify these numbers are correct. |

C. FOR BROKERAGE ACCOUNT DISTRIBUTION

| | |
|------------------------------------|--------------------|
| Check Payable To (brokerage name): | |
| FBO / Account Title: | Brokerage Address: |
| Account #: | |

D. SIGN YOUR NAME

I the undersigned hereby instruct US Energy Development Corporation to register the accounts listed above for the benefit of the beneficiaries designated above

Signature: _____

Printed Name: _____ Date: _____